

# Labor Market REVIEW

Central Indiana Edition

Statistical Data Report for April, 2006

Released June, 2006



**April**  
*Preliminary Labor Force Estimates*  
*Release Date: 5/25/06*

Source: Local Area Unemployment Statistics  
Indiana Workforce Development

## **LABOR MARKET REVIEW**

This newsletter is a monthly report on a variety of statistical data for Economic Growth Region (EGR) 5. EGR 5 consists of Boone, Hamilton, Hancock, Hendricks, Johnson, Madison, Marion, Morgan, and Shelby counties.



The data collected and produced for the counties, region, Anderson Metropolitan Statistical Area (MSA) and the Indianapolis-Carmel MSA is available by calling Indiana Workforce Development in Indianapolis at 317/232-1920 or by email to [tbrown@dwd.in.gov](mailto:tbrown@dwd.in.gov).

## ***SURROUNDING STATES UNEMPLOYMENT RATES***

*(April, not seasonally adjusted)*

Illinois	5.0%
Kentucky	5.9%
Michigan	6.8%
Ohio	5.4%

Area	Labor Force	Employed	Unemployed	Rate 2006	Rate 2005
U. S.	150,209,000	143,405,000	6,804,000	4.5	4.9
Indiana	3,242,400	3,086,200	156,200	4.8	4.9
EGR 5	921,630	880,960	40,670	4.4	4.9
Indpls-Carmel MSA	883,310	845,160	38,150	4.3	4.8
Boone County	26,990	26,070	920	3.4	4.0
Hamilton County	128,030	124,450	3,580	2.8	3.0
Hancock County	33,950	32,570	1,380	4.1	4.0
Hendricks County	68,480	66,110	2,370	3.5	3.8
Johnson County	69,790	67,270	2,520	3.6	4.2
Madison County	64,220	60,520	3,700	5.8	5.9
Marion County	468,340	444,910	23,430	5.0	5.6
Morgan County	37,770	36,050	1,720	4.6	4.9
Shelby County	24,060	23,020	1,040	4.3	4.8
Anderson City	27,800	26,110	1,690	6.1	6.6
Carmel City	30,600	29,950	650	2.1	2.2
Fishers Town	33,000	32,270	730	2.2	2.3
Greenwood City	23,350	22,480	870	3.7	4.4
Indpls City (cons.)	428,780	408,220	21,560	5.0	5.6
Lawrence City	23,080	22,140	940	4.1	4.6
Noblesville City	19,540	18,880	660	3.4	3.7

For the month of April, preliminary labor force estimates ranked Economic Growth Region 5 counties as follows: Boone 90th, Hamilton 92nd, Hancock 76th, Hendricks 88th, Johnson 87th, Madison 18th, Marion 39th, Morgan 56<sup>th</sup> and Shelby 69th. Hamilton County had the lowest county rate in the state at 2.8%. Orange County recorded the highest rate at 8.0%.

## **REGIONAL AND STATE UNEMPLOYMENT (SEASONALLY ADJUSTED)**

Regional and state unemployment rates were little changed in April, the Bureau of Labor Statistics of the U.S. Department of Labor reported. The South again registered the lowest jobless rate among the regions in April, 4.5 percent, followed closely by the West, 4.6 percent, and Northeast, 4.7 percent. The highest rate was recorded in the Midwest, 5.1 percent. Over the year, unemployment rates were significantly lower in the West (-0.7 percentage point), South (-0.5 point), and Midwest (-0.4 point).

Mississippi--where unemployment remains elevated following Hurricane Katrina--posted the highest unemployment rate in April, 7.7 percent. The next highest rates were recorded in Michigan, 7.2 percent, Alaska, 7.0 percent, and South Carolina, 6.6 percent. Hawaii reported the lowest unemployment rate, 2.8 percent in April, followed by Florida and South Dakota, 3.0 percent each.



# INDIANAPOLIS-CARMEL MSA -Includes Boone,

Brown, Hamilton, Hancock, Hendricks, Johnson, Marion, Morgan, Putnam & Shelby counties.

## PAYROLL EMPLOYMENT



North American Industry Classification System

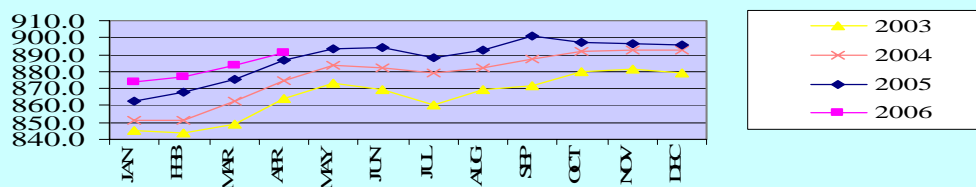


### CHANGE FROM

	APR. 2006	MAR. 2006	APR. 2005	MAR. TO APR.	2006 2006	APR. TO APR.	2005 2006
Total Nonfarm	891,100	883,600	886,800	7,500	0.8%	4,300	0.5%
Total Private	773,800	766,000	770,200	7,800	1.0%	3,600	0.5%
Goods Producing	151,600	149,600	152,100	2,000	1.3%	-500	-0.3%
Service-Providing	739,500	734,000	734,700	5,500	0.7%	4,800	0.7%
Construction	49,000	48,000	50,200	1,000	2.1%	-1,200	-2.4%
Manufacturing	98,900	99,200	101,100	-300	-0.3%	-2,200	-2.2%
Durable Goods	61,700	62,000	63,100	-300	-0.5%	-1,400	-2.2%
Transportation Equip	18,000	18,100	18,400	-100	-0.6%	-400	-2.2%
Non-Durable Goods	37,200	37,200	38,000	0	0.0%	-800	-2.1%
Trade, Transportation, Util	190,400	189,300	190,400	1,100	0.6%	0	0.0%
Wholesale Trade	46,100	45,900	46,800	200	0.4%	-700	-1.5%
Retail Trade	95,300	95,400	96,600	-100	-0.1%	-1,300	-1.3%
Transp, Warehouse, Util	49,900	49,400	49,100	500	1.0%	800	1.6%
Transport & Warehouse	45,300	44,800	45,200	500	1.1%	100	0.2%
Financial Activities	63,900	63,800	62,800	100	0.2%	1,100	1.8%
Professional and Business	121,200	118,900	119,100	2,300	1.9%	2,100	1.8%
Educational and Health	109,600	109,200	105,800	400	0.4%	3,800	3.6%
Health Care and Social Svcs	89,300	88,700	88,500	600	0.7%	800	0.9%
Hospitals	30,900	30,900	31,400	0	0.0%	-500	-1.6%
Leisure and Hospitality	85,100	82,800	86,700	2,300	2.8%	-1,600	-1.8%
Accommodation and Food	73,900	71,700	73,900	2,200	3.1%	0	0.0%
Other Services	35,300	35,100	34,900	200	0.6%	400	1.1%
Federal Government	13,900	13,800	14,000	100	0.0%	-100	-0.7%
State Government	30,000	30,000	29,900	0	0.0%	100	0.3%
Local Government	73,400	73,800	72,700	-400	-0.5%	700	1.0%
Local Government Education	40,400	40,900	40,100	-500	-1.2%	300	0.7%

Source: Indiana Workforce Development, Research & Analysis, Current Employment Statistics.

**Indianapolis-Carmel MSA Total Employment**  
(Numbers in Thousands)



### HOURS AND EARNINGS

	AVERAGE WEEKLY EARNINGS			AVERAGE WEEKLY HOURS			AVERAGE HOURLY EARNINGS		
	APR. 2006	MAR. 2006	APR. 2005	APR. 2006	MAR. 2006	APR. 2005	APR. 2006	MAR. 2006	APR. 2005
Manufacturing	\$847.86	\$852.80	\$854.80	40.9	41.0	40.0	\$20.73	\$20.80	\$21.37
Durable Goods	\$944.38	\$944.38	\$949.51	43.4	43.4	41.7	\$21.76	\$21.76	\$22.77
Non-Durable Goods	\$721.17	\$720.79	\$718.88	37.6	37.6	37.5	\$19.18	\$19.17	\$19.17
Retail	\$363.56	\$363.56	\$363.87	31.1	31.1	31.1	\$11.69	\$11.69	\$11.70

# TOTAL UNEMPLOYMENT CLAIMS BY LOCAL OFFICE

Source: Indiana Workforce Development, Research & Analysis, UI Statistics

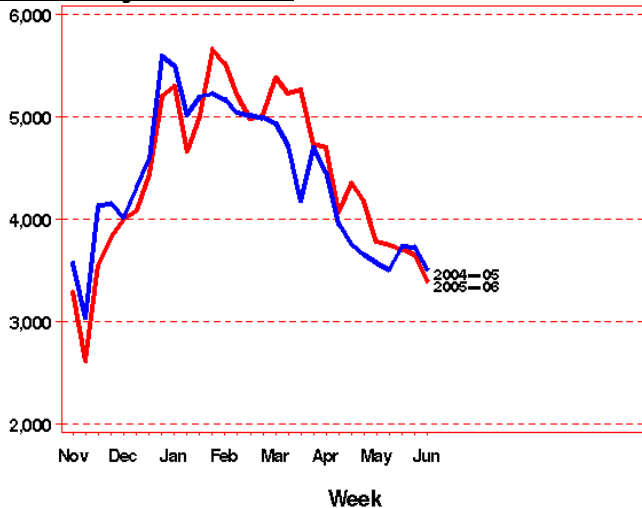


Local Office	April, 2006	March, 2006	% Change	April, 2005	% Change
Anderson	7,974	7,984	-0.1%	6,096	30.8%
Indpls East	21,446	24,880	-13.8%	21,557	-0.5%
Indpls West	21,460	22,899	-6.3%	23,758	-9.7%
Shelbyville	11,528	12,950	-11.0%	9,937	16.0%
<b>INDIANA TOTALS</b>	<b>253,681</b>	<b>292,533</b>	<b>-13.3%</b>	<b>240,902</b>	<b>5.2%</b>

## Indianapolis MSA

### Unemployment Insurance Claims

#### Weekly Claims



Data Source: Indiana Workforce Development, Research & Analysis, Workforce Transitions Unit

## APPLICANT POOL

Indiana Workforce Development's [Customer Self Service System \(CS3\)](#) performs matches between job applicants looking for work and employers looking for new employees. Each week *Applicant Pool* provides a numerical ranking of the top jobs being sought by job applicants registered with CS3. An applicant may select multiple job titles. The following ranking is as of 6/11/06.

### EGR 5

<u>JOB TITLE</u>	<u># OF APPLICANTS</u>
Assemblers (Factory)	4,931
Production Laborers	3,712
Forklift Operators	2,769
General Office Clerks	2,700
Cashiers	2,329
Administrative Assistants	2,218
Hand Packers & Packagers	2,091
Stock Clerks	2,046
All Other Machine Operators	1,993
Customer Service Reps	1,972
Receptionists	1,943
File Clerks	1,854
Data Entry, Except Composing	1,830
Production Helpers	1,591
Shipping & Receiving Clerks	1,511
All Other Hand Workers	1,506
All Other Mgrs & Administrators	1,391
Secretaries	1,358
Order Fillers-Whlsle/Retail	1,327
Postal Service Clerks	1,211

## Wage Demand Information-Economic Growth Region 5

As of 6/11/06

Total Applicants	Avg. Annual Wage Demand	Median Annual Wage Demand
28,900	\$30,663	\$20,800

**Wage Demand** provides average and median wages required by job applicants. It also provides the number of applicants in the Indiana Workforce Development's [Customer Self Service System \(CS3\)](#).

Research & Analysis has a new website- **Hoosiers by the Numbers**.



This website replaces INEWS and will be a valuable tool as we continue to provide exceptional service to our customers. The new website address is [www.hoosierdata.in.gov](http://www.hoosierdata.in.gov). Initial training on the new website is scheduled for DWD and partner staff (WIA) only and is being offered on Wednesday, June 21<sup>st</sup> and Friday, June 23<sup>rd</sup> at the Fishers WorkOne office. Staff in satellite offices are encouraged to attend also. This training will assist and guide students through the new website. Contact your local office manager or Connie Stanfield with the Lifelong Learning Institute in Indianapolis at [cstanfield@dwd.in.gov](mailto:cstanfield@dwd.in.gov) or 317-233-9927 for registration info. Web based training will be offered at a later date.

<u>Qtrly Workforce Indicator</u>	<u>Marion County (1Q05)</u>
Total Employment	588,754
Net Job Flows	-11,895
Job Creation	25,550
New Hires	83,017
Separations	110,204
Turnover	12.30%
Avg Monthly Earnings	\$3,663
Avg New Hire Earnings	\$2,106

Source: U.S. Census Bureau, Longitudinal Employer-Household Dynamics Program (LEHD), 1<sup>st</sup> Quarter 2005.

## ANDERSON MSA-Madison County PAYROLL EMPLOYMENT



North American Industry Classification System



## Consumer Price Index

### 1 Month Percent Change

Not Seasonally Adjusted

### Midwest Urban Average

All items

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2005	0.2	0.6	0.6	0.8	-0.2	0.2	0.3	0.7	1.5	-0.2	-0.9	-0.3
2006	0.6	-0.1	0.7	0.5								

### 12 Months Percent Change

Not Seasonally Adjusted

### Midwest Urban Average

All items

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2005	2.6	2.8	2.9	3.4	2.5	2.5	2.8	3.5	4.8	4.1	3.0	3.2
2006	3.6	3.0	3.1	2.8								

Source: U.S. Bureau of Labor Statistics

### CHANGE FROM

	APR. 2006	MAR. 2006	APR. 2005	MAR. 2006 TO APR. 2006		APR. 2005 TO APR. 2006	
Total Nonfarm	45,100	44,700	45,200	400	0.9%	-100	-0.2%
Goods Producing	8,600	8,500	8,500	100	1.2%	100	1.2%
Service-Providing	36,500	36,200	36,700	300	0.8%	-200	-0.5%
Nat. Res & Construction	1,700	1,600	1,800	100	6.3%	-100	-5.6%
Manufacturing	6,900	6,900	6,700	0	0.0%	200	3.0%
Durable Goods	4,800	4,900	5,400	0	0.0%	-400	-7.5%
Motor Vehicle Parts Mfg	3,200	3,200	3,600	0	0.0%	-400	-11.1%
Wholesale Trade	1,400	1,400	1,400	0	0.0%	0	0.0%
Retail Trade	5,500	5,400	5,600	100	1.9%	-100	-1.8%
Trans,Warehouse, Utilities	1,800	1,700	1,800	100	5.9%	400	8.0%
Information	600	600	600	0	0.0%	0	0.0%
Financial Activities	1,900	1,900	2,000	0	0.0%	-100	-5.0%
Professional and Business	3,100	3,000	3,000	100	3.3%	100	3.3%
Educational and Health	8,100	8,200	8,200	-100	-1.2%	-100	-1.2%
Leisure and Hospitality	5,400	5,100	5,000	300	5.9%	400	8.0%
Other Services	1,900	1,900	1,900	0	0.0%	0	0.0%
Federal Government	300	300	300	0	0.0%	0	0.0%
State Government	1,500	1,500	1,700	0	0.0%	-200	-11.8%
Local Government	5,000	5,200	5,200	-200	-3.8%	-200	-3.8%

Source: Indiana Workforce Development, Research & Analysis, Current Employment Statistics.



**TERRY BROWN** Serving...Boone, Hamilton, Hancock, Hendricks,  
Johnson, Madison, Marion, Morgan and Shelby counties  
[tbrown@dwd.in.gov](mailto:tbrown@dwd.in.gov)